	Task	Start	Finish	Status	Risks/Issues
1	Pension System Resumption (PSR) Project	02/09/05	11/30/09	1. In response to concerns raised by internal staff as well as some of the Employers and Health Carriers related to the timing of scheduled development and testing activities, the PSR schedule has been adjusted. This adjustment does not affect scope, task durations, planned deliverables or milestones but, rather, merely reallocates functionality within several blocks of work. Under the new plan, CalPERS staff and external partners will have more time to prepare for their test activities. 2. The Detailed Design for the Financial Services Integration Project, which addresses the detailed billing, payment, receivables, collections, reconciliation, General Ledger, and conversion functions required to support the PSR solution is still on schedule for delivery in late November. Estimated cost and schedule information will be included in the Mid-Year Budget review. 3. Under PSR, all participants will be assigned a unique identification number, including the 18,000 CalSTRS retirees who elect CalPERS Health services. The shift from using Social Security Number to a randomly generated number poses technical problems for CalSTRS just as it does for many of our other external partners. Discussions with CalSTRS are in progress to determine how best to accommodate the system changes required. 4. The PSR Team, working with the Information Security Office staff, initiated an effort to ensure PSR compliance with industry best practices. To identify potential gaps in the PSR Security Plan, the Team selected the National Institute of Standards and Technology (NIST) to serve as the benchmark against which the PSR security specifications will be measured.	1. The impact of the Financial Services Integration requirements on the PSR Schedule is expected to be significant; the impact will be included in the Mid-Year Budget review in November.

	Task	Start	Finish	Status	Risks/Issues
2	Enterprise Transition Management (ETM) Project	7/30/2007	7/30/2010	1. Christian Farland, ITSB, was selected as the new ETM Project Manager; his appointment is effective October 1. Additionally, Mark Viviano, PAOF, joins the Team on October 1 as the new Communications and Outreach Manager. Both Christian and Mark report directly to the Assistant Executive Officer, ITSB. 2. The revised ETM scope and budget was formally approved by the Board on September 17; subsequently, detailed planning sessions were conducted to validate and elaborate the ETM project schedule to align with the new scope. The revised schedule was base-lined on September 30th. 3. Analysis of the initial Change Readiness Assessment (CRA) data is complete and the enterprise-level findings and recommendations have been published in a consolidated report. The Team, also, produced reports depicting division-specific data; this information has been shared with Division Chiefs. Branch-level summaries will be compiled and shared with the Assistant Executive Officers to ensure awareness and engagement at all levels. Work on the duty statement effort has been initiated. Two sessions have been scheduled for late September/early October to launch the effort and ensure impacted managers understand the process and the role they play. 4. ETM has identified 10 critical IT business support processes that need to be in place within ITSB to support my|CalPERS at "go live". The team conducted 10 of 16 planned Process Workshops to capture the design and development requirements for these new processes; 52 subject matter experts from within ITSB participated in the workshops.	

PENSION SYSTEM RESUMPTION (PSR) PROJECT
SEPTEMBER STATUS REPORT
October 22, 2008

	Task	Start	Finish	Status	Risks/Issues
3	Public Employer Readiness Team (PERT)	03/01/08	11/30/09	1. As of September 30, PERT conducted 32 of the 44 scheduled web conferences (73% complete); over 800 Employers participated in these web conference sessions. The web conferences continue through October 9 after which Employers will be able to access a recorded version of the web conference presentation on CalPERS on-Line. 2. PERT developed a Web Conference Registration Guide for Employers which helps CalPERS to expand its web self-service and communication outreach capabilities. In addition, PERT team members proactively work with Employers who experience difficulties with the web conferencing technology on an ongoing basis. 3. PERT is closely tracking approximately 300 of the 2,400 Employers who, due to their size, are most likely to report to CalPERS via file transfer. During the first half of Phase One Education (through September 22), 88 of these 300 Employers selected their reporting methods (29%). PERT will be monitoring this percentage closely in early October to ensure that, as expected, more Employers begin to report the closer it gets to the October 15 deadline 4. The PERT Project Charter was approved by the Business Owners Committee (BOC), PERT Subcommittee on September 12 and the PSR Steering Committee on September 24.	1. Some Employers may not be ready with the new PSR format for enrollment and contribution data.